

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE IT IS UNLAWFUL

## Media release

### WOLFFKRAN Holding AG successfully places CHF 38 million inaugural straight bond

Cham, 5 July 2024

WOLFFKRAN Holding AG («WOLFFKRAN») has successfully completed the placement of its 5-year CHF debut bond under the lead management of Helvetische Bank AG. The coupon was set at 5.00% p.a. and the issue amount at CHF 38 million.

Helvetische Bank AG acted as Lead Manager and firm underwriter the bond. Lienhardt & Partner Privatbank Zürich AG acted as selling agent. Payment for the bond and its provisional admission to trading on SIX Swiss Exchange will occur on 25 July 2024.

WOLFFKRAN. The name stands for experience and competence in the design, construction and use of tower cranes. With its innovative technology and know-how, the company has significantly contributed to the rapid developments in the field of material handling to date. WOLFFKRAN has a company history of more than 150 years and today employs around 872 people. The red WOLFF cranes are manufactured in the main plant in Heilbronn and Luckau (both in Germany). Branch offices across Germany and subsidiaries in Austria, France, Belgium, Norway, Switzerland, Great Britain, Czechia, the USA, Saudi-Arabia and the United Arab Emirates guarantee intensive customer care. With a rental fleet of approximately 750 tower cranes WOLFFKRAN is among the major providers in this area of business, underscoring the flexibility and dynamics of the tower crane specialist serving customers worldwide as both manufacturer and service provider.

For additional information please contact Tim Eichenhofer, CFO of WOLFFKRAN.

#### Contact

WOLFFKRAN Holding AG

Tim Eichenhofer

CFO

Hinterbergstrasse 17

6330 Cham

E-mail: [investors@wolffkran.ch](mailto:investors@wolffkran.ch) or [t.eichenhofer@wolffkran.com](mailto:t.eichenhofer@wolffkran.com)

Website: [www.wolffkran.com](http://www.wolffkran.com)

Phone: +41 41 766 85 00

# **WOLFFKRAN**

**NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS), ANY STATE OF THE UNITED STATES OF AMERICA OR THE DISTRICT OF COLUMBIA (THE "UNITED STATES") OR IN OR INTO OR TO ANY PERSON RESIDENT OR LOCATED IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.**